

Schedule 4		RECEIVABLES, MORTGAGES AND / OR CONTRACTS I OWN				
Name of Debtor	Description of Property	SALE PRICE	Date of Maturity	Repayment Terms	Balance Due (\$)	
				per		
				per		
				per		
Total (\$)						

Schedule 5		REAL ESTATE OWNED									
PERSONAL RESIDENCE Property Address	Legal Owner	Purchase		Market Value	Present Loan Bal. \$	Interest Rate	Loan Maturity Date	Monthly Rental Income	Monthly Payment(s)	Lender	
		Yr	Price								
Total (\$)											
INVESTMENT / PARTNERSHIPS Property Address	Owner-ship %	Legal Owner	Purchase		Market Value	Present Loan Bal. \$	Interest Rate	Loan Maturity Date	Monthly Rental Income	Monthly Payment(s)	Lender
			Yr	Price							
Total (\$)											

Schedule 6		PROFIT SHARING, PENSION, AND IRA ACCOUNTS (INCLUDES 401 K)			
Name of Institution or Plan	Type of Acct	Account Balance (\$)	Amount Totally Vested (\$)	Loans (\$)	
Total (\$)					

Schedule 7		LOANS PAYABLE TO BANKS & OTHERS (INCLUDE CREDIT CARDS)					
To Whom Payable	Address	Interest Rate	Describe Collateral or indicate if Unsecured	How Payable		Maturity Date	Unpaid Balance (\$)
				Amount (\$) Owed	Per		
Total (\$)							

Schedule 8		CONTINGENT LIABILITIES			
		Applicant		Co-Applicant	
		Yes	No	Yes	No
Are you a co-maker, endorser or guarantor on any debts, leases or other obligations?		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
If Yes:	To Whom Payable	Maximum Liability		Maximum Liability	
		Applicant		Co-Applicant	
		Yes	No	Yes	No
Have you or any firm in which you were a major owner ever declared bankruptcy or had a judgement against you?		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Are any assets pledged or debts secured except as shown?		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Have you drawn a will?		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Have you ever had a financial plan prepared for you?		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Income tax returns are filed through (date): _____					
Are any returns currently being contested? Yes <input type="checkbox"/> No <input type="checkbox"/>		If Yes, what year(s): _____			
		Applicant		Co-Applicant	
		Yes	No	Yes	No
Do you have outstanding Letters of Credit or Surety Bonds?		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Are there any suits or legal actions pending against you?		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Are any of your tax obligations past due?		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
What would be your total estimated tax liability if you were to sell your major assets?					
If yes for any of the above, give details:					

Amount Requested or Guaranteed:

Purpose of Loan or Guaranty for:

Representations and Warranties

The information contained in this statement is provided to induce you to extend or to continue the extension of credit to the undersigned or to others upon the guarantee of the undersigned. The undersigned acknowledge and understand that you are relying on the information provided herein in deciding to grant or continue credit or to accept a guarantee thereof. **Each of the undersigned represents, warrants and certifies that the information provided herein is true, correct and complete.** Each of the undersigned agrees to notify you immediately and in writing of any change in name, address, or employment and of any material adverse change (1) in any of the information contained in this statement or (2) in the financial condition of any of the undersigned or (3) in the ability of any of the undersigned to perform its (or their) obligations to you. In the absence of such notice or a new and full written statement, this should be considered as a continuing statement and substantially correct. If the undersigned fail to notify you as required above, or if any of the information herein should prove to be inaccurate or incomplete in any material respect, you may declare the indebtedness of the undersigned or the indebtedness guaranteed by the undersigned, as the case may be, immediately due and payable. You are authorized to make all inquiries you deem necessary to verify the accuracy of the information contained herein and to determine the credit-worthiness of the undersigned. The undersigned authorize any person or consumer reporting agency to give you any information it may have on the undersigned. Each of the undersigned authorizes you to answer questions about your credit experience with the undersigned. As long as any obligation or guarantee of the undersigned to you is outstanding, the undersigned shall supply annually an updated financial statement. This personal financial statement and any other financial or other information that the undersigned give you shall be your property.

Date

My Signature

Date

Co-Applicant signature (if you are requesting the financial accommodation jointly)

-1st Lien Dwelling Secured Applications Only-

Appraisal Notice

We may order an appraisal to determine the property's value and charge you for this appraisal. We will promptly give you a copy of any appraisal, even if your loan does not close.

You can pay for an additional appraisal for your own use at your own cost.